# CURRICULUM VITAE ALEXANDER J. TRIANTIS July 2021

## **ACADEMIC POSITIONS**

| 2019 -      | Dean, Carey Business School, Johns Hopkins University  |
|-------------|--|
| 2013 - 2019 | Dean, Robert H. Smith School of Business, University of Maryland   |
| 1996 - 2019 | Department of Finance, Robert H. Smith School of Business, University of Maryland Department Chair (2006 - 2011) Professor (2008 - 2019) Associate Professor (1996 - 2008) |
| 1989 - 1996 | Department of Finance, School of Business, University of Wisconsin-Madison<br>Associate Professor (1995 - 1996)<br>Assistant Professor (1989 - 1995)                       |
| 1988 - 1989 | Applied Economics, Finance and Accounting Department M.I.T. Sloan School of Management Visiting Scholar (1988 - 1989)  |

# **EDUCATION**

1984 - 1988 Stanford University

Ph.D. in Industrial Engineering (Specialization: Finance), 1988

M.S. in Industrial Engineering, 1988

(Department of Industrial Engineering and Engineering Management, now called

Management Science and Engineering)

1979 - 1984 University of Toronto

M.Eng. in Industrial Engineering, 1984

(Specialization: Operations Research/Management Science)

B.A.Sc. in Engineering Science, conferred with Honours, 1983

(Specialization: Engineering Science/Electrical Engineering)

#### **JOURNAL PUBLICATIONS**

- Triantis, A. J. and J. E. Hodder, "Valuing Flexibility as a Complex Option," *Journal of Finance*, Vol. 45, No. 2 (June 1990), 549-565.
- Hodder, J. E. and A. J. Triantis, "Valuing Flexibility: An Impulse Control Framework," *Annals of Operations Research*, Special Issue on Financial Engineering, Vol. 45 (1993), 109-130.
- Fedenia, M., J. E. Hodder, and A. J. Triantis, "Cross-holdings: Estimation Issues, Biases and Distortions," *Review of Financial Studies*, Vol.7, No. 1 (1994), 61-96.
- Mauer, D. C. and A. J. Triantis, "Interactions of Corporate Financing and Investment Decisions: A Dynamic Framework," *Journal of Finance*, Vol. 49, No. 4 (1994), 1253-1277. (Nominated for 1994 Smith-Breeden Prize)
- Triantis, A. J. and G. G. Triantis, "Conversion Rights and the Design of Financial Contracts," *Washington University Law Quarterly*, Vol. 72, No. 3 (1994), 1231-1255.
- Mello, A. S., J. E. Parsons and A. J. Triantis, "An Integrated Model of Multinational Flexibility and Financial Hedging," *Journal of International Economics*, Vol. 39, No. 1/2 (1995), 27-52.
- De, S., M. Fedenia, and A. J. Triantis, "Effects of Competition on Bidder Returns, *Journal of Corporate Finance*, Vol. 2, No. 3, 1996, 227-259.
- Childs, P., T. Riddiough, and A. J. Triantis, "Mixed-Uses and the Redevelopment Option," *Real Estate Economics* (formerly, *Journal of the American Real Estate and Urban Economics Association*,) Vol. 24, No. 3, 1996, 317-339.
- Triantis, A. J. and G. G. Triantis, "Timing Problems in Contract Breach Decisions," *Journal of Law and Economics*, Vol. 41, No. 1, April 1998, 163-207.
- Childs, P., S. Ott, and A. J. Triantis, "Capital Budgeting for Interrelated Projects: A Real Options Approach," *Journal of Financial and Quantitative Analysis*, Vol. 33, No. 3, September 1998, 305-334. (*Lead Article*)
  - This article is reprinted in *Real Options and Investment Under Uncertainty: Classical Readings and Recent Contributions*, ed. E. Schwartz and L. Trigeorgis (MIT Press), 2001, 419-450, and lead abstract in the *Contemporary Finance Digest*, Vol. 3(1), 2000.
- Childs, P. and A. J. Triantis, "Dynamic R&D Investment Policies," *Management Science*, Vol. 45, No. 10, October 1999, 1359-1377.
- Triantis, A. J., "Real Options and Corporate Risk Management," *Journal of Applied Corporate Finance*, Vol. 13 (2), Summer 2000, 64-73. (Invited article, subject to limited peer review and extensive review by editor.)
  - This article is reprinted in *Corporate Risk: Strategies and Management*, ed. G. Brown and D. Chew (London: Risk Books), 2000, 105-115.

- A modified/updated version of this article is published as "Corporate Risk Management: Real Options and Financial Hedging", in *Risk Management, 2<sup>nd</sup> edition*, ed. M. Frenkel, U. Hommel, and M. Rudolf (Berlin: Springer-Verlag), 2005 (pp. 591-608).
- Triantis, A. J. and A. Borison, "Real Options: State of the Practice," *Journal of Applied Corporate Finance*, Vol. 14 (2), Summer 2001, 8-24. (*Lead Article*) (Invited article, subject to limited peer review and extensive review by editor.)
  - This article is reprinted in *The Revolution in Corporate Finance*, 4<sup>th</sup> edition, ed. J. Stern and D. Chew (Maiden, MA: Blackwell Publishing), 2003, pp. 106-124. It was also abstracted/reprinted in *The CFA Digest*, Vol. 32, No. 2, May 2002.
- Billington, C., Johnson, B. and Triantis, A. J, "A Real Options Perspective on Supply Chain Management in High Technology," *Journal of Applied Corporate Finance*, Vol. 15 (2), Winter 2003, 32-43. (Invited article, subject to limited peer review and extensive review by editor.)
- Triantis, A. J., "Realizing the Potential of Real Options: Does Theory Meet Practice?" *Journal of Applied Corporate Finance*, Vol. 17 (2), Spring 2005, 8-16. (*Lead Article; JACF Award for highest number of downloads of a JACF article.*) (Invited article, subject to limited peer review and extensive review by editor.)
- Leuz, C., A. J. Triantis, and Y. Wang, "Why Do Firms Go Dark? Causes and Economic Consequences of Voluntary SEC Deregistrations," *Journal of Accounting and Economics*, Vol. 45, No. 2 (August 2008), pp. 181-208.
- Gamba, A. and A. J. Triantis, "The Value of Financial Flexibility," *Journal of Finance*, Vol. 63, No. 5 (October 2008), 2263-2296.
- Gamba, A. and A. J. Triantis, "Corporate Risk Management: Integrating Liquidity, Hedging, and Operating Policies," *Management Science*, Vol. 60, No. 1 (January 2014), 246-264.

#### CHAPTERS IN BOOKS AND ENCYCLOPEDIAS

Smith, K. W. and A. J. Triantis, "The Value of Options in Strategic Acquisitions," in *Real Options in Capital Investment*, ed. L. Trigeorgis (Westport, Ct.: Greenwood Publishing Group, Praeger), 1995, 135-149.

This article is reprinted in *Real Options and Investment Under Uncertainty: Classical Readings and Recent Contributions*, ed. E. Schwartz and L. Trigeorgis (MIT Press), 2001, 405-418.

Modified versions of this article were also reprinted in *Mergers and Acquisitions*, November-December 1994, 17-22 (entitled "Untapped Options for Creating Value in Acquisitions") and *Mercer Management Journal*, 1993 (No. 1), 55-67 (entitled "Acquiring Opportunity: The Value of Options in Strategic Acquisitions,").

Triantis, A. J., "Valuing Flexibility," in *Blackwell's Encyclopedic Dictionary of Finance*, (Oxford: Blackwell Publishers), 1997. Reprinted in *Blackwell's Encyclopedia of Management*, 2<sup>nd</sup> ed. (2005), and *Wiley's Encyclopedia of Management*, 3<sup>rd</sup> ed. (2013).

- Stonier, J. and A. J. Triantis, "Natural and Contractual Real Options: The Case of Aircraft Delivery Options," *Real Options Applications*, ed. A. Micalizzi and L. Trigeorgis, (Milan: Bocconi University Press), 1999, 159-195.
- Triantis, A. J., "Creating and Managing Shareholder Value: A View Through a Real Options Lens," in *Real Options and Business Strategy: Applications in Decision Making*, ed. L. Trigeorgis (London: Risk Books), 1999, pp. 39-58.
- Triantis, A. J., "Real Options," in *Handbook of Modern Finance*, ed. D. Logue and J. Seward (New York: Research Institute of America), 2003, D1-D32.
- Senbet, L. and A. J. Triantis, "Strategies for Risk Management and Financial Contract Design," *World Bank Infrastructure Finance Training Manual*, ed. M. Dailami.
- Triantis, A. J., "Real Options," *Encyclopedia of Financial Engineering and Risk Management*, ed. P. Moles (London: Fitzroy Dearborn).

Four other book chapters are reprints / modified versions of journal pubs, as indicated above.

## OTHER JOURNAL CONTRIBUTIONS, BOOK REVIEWS, ETC.

- Triantis, A. J., Review of "Cases in Financial Engineering" by S. Mason, R. Merton, A. Perold and P. Tufano, *Journal of Finance*, Vol. 50 (6), 1995, 1780-84.
- Mello, A. S., J. E. Parsons, and A. J. Triantis, "Flexibility or Hedging? An Error of Substitution," *Risk*, Vol. 9, No. 10 (October 1996), 18-19.
- Triantis, A. J., Review of "Real Options: Managing Strategic Investment in an Uncertain World" by M. Amram and N. Kulatilaka, *RISK*, September 1999.
- Triantis, A. J., "The Hidden World of Real Options," Risk, Vol. 12, No. 10, October 1999, 52-54.
- Triantis, A. J., Moderator of "University of Maryland Roundtable on Real Options," *Journal of Applied Corporate Finance*, Vol. 15 (2), Winter 2003, 8-23.
- Triantis, A. J., Video Presentation of Keynote Address to the 7<sup>th</sup> Annual International Conference on Real Options, *FMA Online*, Fall 2003.
- Campello, M., J. R. Graham, C. Harvey and A. J. Triantis, *Amicus Brief for the U.S. Supreme Court*, February 2011, "Brief of finance professors and scholars as Amici Curiae" on the issue of financial constraints (GE vs EPA).

#### UNPUBLISHED MANUSCRIPTS

"Investing in Human Capital: The Efficiency of Covenants Not To Compete" (with Eric Posner and George Triantis), U. Chicago Law & Economics Olin Working Paper Series, 2004.

"Valuing Corporate Financing Strategies" (with Andrea Gamba), EFA Bergen Meeting, 2008.

"Does Angel Participation Matter? An Analysis of Early Venture Financing" (with Brent Goldfarb, Jerry Hoberg, David Kirsch), 2009.

"How Effectively Can Debt Covenants Alleviate Financial Agency Problems" (with Andrea Gamba), 2014.

#### **PRESENTATIONS**

#### Papers presented at competitive/refereed academic conferences:

American Finance Association Annual Meetings: 1993, 1994, 1996, 2006 (2 papers)

Association of Managerial Economists Annual Meetings: 1992

European Finance Association Annual Meetings: 1992, 1995, 2005

Financial Management Association Annual Meetings: 1995, 2002

Financial Management Association European Meeting: 2005

Society for Financial Studies Cavalcade: 2013

UC-Davis Financial Markets Research Conference: 2008

Western Finance Association Annual Meetings: 1992, 2006 (2 papers)

## **Invited paper presentations at conferences:**

Annual International Conference on Real Options (Keynote Address): 2003 Eastern Finance Association Annual Meeting (Special Lecture): 2001 ORSA/TIMS Nat'l Meetings: 1992; RISK 2000 (Annual Congress): 2000

#### Papers presented at seminars and symposia (invited talks):

American University, 2008; California State University-Fullerton, 2006;

Cambridge University, 2000; Chicago Fed/DePaul University, 2008;

Columbia University, 1997; Drexel University, 2006;

Georgetown University, 1997; George Mason University, 2005;

George Washington University, 1997, 2006; Harvard Business School, 1989;

ITAM (Mexico City), 2004; NIAS (Netherlands), 1999;

Northwestern University, 1998, 2002; MIT, 1989;

SEC, 1997, 2005; Stanford University, 1988, 1997;

Texas A&M (PG&E Distinguished Speaker Series), 2004;

University of Bocconi, 1998; University of Colorado, 2002;

University of Illinois, 1992; University of Maryland, 1995, 1997;

University of North Carolina, 1994; University of South Carolina, 2008;

University of Texas-Austin, 2002; University of Toronto, 1988;

University of Virginia, 2004; Virginia Tech, 1996;

Washington University, 1994; World Bank, 2005; York University, 1989

#### Other invited talks:

University of Wisconsin-Madison Alumni University, 1991

University of Wisconsin Applied Security Analysis Conference, 1993

University of Wisconsin System Symposium on Finance Education, 1993

Midwest Actuarial Forum, 1994; Strategic Decisions Group (Palo Alto), 1997

Charles River Associates, 1998; Applied Decision Analysis (Menlo Park), 1999

International Quality & Productivity Center (Real Options Valuation), 1999 Manufacturers' Alliance, Strategic Development and Planning Council, 1999 Institute for International Research (New Approaches to Value Analysis), 1999 Washington Area Finance Research Conference (Invited Presentation), 2000 Conference on Valuation, CD Satellite Interview (Thompson Financial), 2000 National Security Agency, 2002; Financial Analysts Seminar (AIMR), 2002 Financial Executives International, 2009; IFC Mining Group, 2012

#### CONFERENCE ORGANIZATION AND PARTICIPATION

# **Conference program committees:**

Annual International Conference on Real Options: 2002 - 2012

Columbia University Conference on Real Options: 1997

Darden/CFA/IMF/World Bank International Finance Conference: 2012, 2013

Eastern Finance Association Annual Conference: 2002

European Finance Association Annual Conference: 1996, 1997

Financial Management Association Annual Conference: 1996, 2002 - 2004 Financial Management Association Conference Track Chair (Derivatives): 2006

Financial Management Association – Asian Conference: 2009 - 2011

Northwestern University Conference on Real Options: 1998

Napa (UC-Davis/FMA) Financial Markets Research Conference: 2009 - 2011

Washington Area Finance Research Conference Committee: 1997 Western Finance Association Annual Conferences: 1999 – 2013

# **Chairperson at (or of) conferences:**

Annual International Conference on Real Options (Session and Panel): 2003

Cambridge University Conference on Real Options: 2000

Columbia University Conference on Real Options: 1997

European Finance Association Annual Conference: 1995

Financial Management Association (FMA) Annual Conference: 1995, 2002, 2003

FMA – Asian Conference (China), Doctoral Consortium Organizer: 2009

FMA – Asian Conference (New Zealand), Co-Chair: 2011

Georgetown University Conference on Real Options: 2003

IQPC Summit on Real Options (Chair of 2-day conference): 2000, 2001

Maryland Real Options Symposium (Organizer of one-day conference): 2002

ORSA/TIMS National Conf.: Chair, Financial Models Cluster (8 sessions): 1992

NIAS (Netherlands) Conference on Real Options: 1999

UCLA Conference on Real Options: 2001

Western Finance Association Annual Conference: 1999, 2000

AACSB Conference on Redesigning Undergraduate Business Curriculum, Chair: 2019

Honorary Co-Chair, Black MBA Association Conference, 2020

#### **Discussant/panelist at conferences:**

American Finance Association Annual Meeting: 1997, 2006

European Finance Association Annual Meeting: 1995

Financial Management Association Annual Meeting: 1993, 1994, 2003, 2006

NIAS (Netherlands) Conference on Real Options: 1999

Cambridge University Conference on Real Options: 2000

UCLA Conference on Real Options: 2001

University of Virginia Conference on Law and Real Options: 2004

Western Finance Assoc. Annual Meeting: 1989, 1991, 1997, 1998, 2003, 2004

Western Economics Association Annual Meeting: 1989

AACSB Conferences (ICAM: International Conference and Annual Meeting)

Building a More Collaborative B-School (ICAM, April 2016)

Social and Business Value (June 2016 Co-Lab Workshop)

Advancing Diversity and Inclusion: Challenges & Strategies (ICAM, April 2017)

Interdisciplinary Programs: Developing Better Leaders (ICAM, April 2018) GMAC Dean's Panel, Fall 2020 Rutgers Conference on Innovations in Graduate/Undergraduate Business Education (Fall 2016 and Fall 2021)

#### PROFESSIONAL ASSOCIATION OFFICER APPOINTMENTS

Vice-President, Global Services, Financial Management Assoc. International, 2007 - 2010

Board Director, AACSB (Association to Advance Collegiate Schools of Business), July 2019 - present

## EDITORSHIPS, EDITORIAL BOARDS, AND REVIEWING ACTITIVITES

# **Editorships:**

Editor, Financial Management, 1999 - 2005

#### **Editorial Boards:**

Advisory Board Member, *Journal of Applied Corporate Finance*, 2002 - present Advisory Board, *Management Business Review* (new journal), 2018 - present Senior Editor, *Production and Operations Management*, 2003 - 2013 Associate Editor, *Management Science*, 2001 - 2003 Associate Editor, *FMA Online*, 2001 - 2009

## **Reviewing for Journals:**

**Accounting Journals:** *Journal of Accounting and Economics, Journal of Business Finance and Accounting* 

**Economics Journals:** American Economic Review, Econometrica, International Economic Review, Journal of Economic Studies, Journal of Economic Dynamics and Control, Journal of International Economics

Finance Journals: Advances in Futures and Options Research, European Journal of Finance, Finance Research Letters, Financial Management, Financial Practice and Education, Financial Services Review, International Review of Economics and Finance, Journal of Applied Finance, Journal of Applied Corporate Finance, Journal of Corporate Finance, Journal of Finance, Journal of Financial Economics, Journal of Financial and Quantitative Analysis, Journal of International Money and Finance, Quantitative Finance, Review of Derivatives Research, Review of Financial Studies.

Management Science/OR Journals: American Journal of Mathematical and Management Sciences, Annals of Operations Research, European Journal of Operational Research, International Transactions in OR, Insurance: Mathematics and Economics, Management Science, Manufacturing and Service Operations Management, Naval Logistics Quarterly, Operations Research, Production and Operations Management.

**Other Business Journals:** Academy of Management Review, Journal of Business, Journal of International Business Studies, Journal of Economics and Business, Journal of Economics and Management Strategy, Journal of Legal Studies, Managerial and Decision Economics, MIT Sloan Management Review, Real Estate Economics.

**Reviewing for Publishers:** Academic Press, Addison Wesley, Blackwell Publishers, Harvard Business School Press, Oxford University Press.

## RESEARCH FELLOWSHIPS, GRANTS, AWARDS

Association of Professional Engineers of the Province of Ontario Scholarship: 1979 - 1980

Ontario Graduate Fellowship, University of Toronto: 1983 - 1984

W. Grant Ireson Fellowship, Stanford University: 1984 - 1985

IBM Graduate Pre-doctoral Fellowship, Stanford University: 1986 - 1987

Award for Outstanding Academic Performance at the Graduate Level, Stanford University, 1988

Postdoctoral Fellowship, Soc. Sci. and Humanities Research Council of Canada, 1988 - 1989

University of Wisconsin-Madison Graduate School Research Grant: 1990, 1991, 1994

University of Wisconsin-Madison Research Service Award: 1994

University of Wisconsin Center for Urban Land Economics Research Grant: 1993, 1994

Nominated for 1994 Smith-Breeden Prize, Best Paper in the Journal of Finance

University of Maryland Smith School of Business Summer Research Grant Awards: 1999, 2000

(Distinguished Research Award), 2001, 2002, 2003, 2004, 2005

University of Maryland Graduate Research Board Summer Research Award: 2002

Who's Who in America, Finance and Industry, American Education

## **BUSINESS PRESS CITATIONS (Quotes or References to my Research)**

Asian Wall Street Journal (12/20/04); Baltimore Sun (1/12/02; 1/16/02; 12/14/04);

Board Alert (February 2005); Business Finance Magazine (March 2002);

Business Week (6/7/99); CFO (July 2003); Chicago Tribune (12/13/04);

*CFO Europe* (July 1999); *Financial Times* (12/16/05); *Forbes* (12/13/04);

International Herald Tribune (1/25/05; 1/26/05); L.A. Times (12/13/04);

Legal Week (1/20/05); New York Times (1/23/05); Securities Week (11/29/04); Traders Magazine (1/03/05); Wall Street Journal (12/15/04; 12/17/04); Washington Post (2/16/09)

## **CONSULTING EXPERIENCE**

Consulting, in-house training and expert witness work, in the areas of valuation and corporate finance, including derivatives pricing, project evaluation, real options, and risk management.

# Companies and organizations include:

Accenture, Airbus, Deloitte, Dupont, EY, Hyatt, Jefferies and Co., Lockheed Martin, Marriott International, Morgan Stanley, Northrop Grumman, PwC, U.S. Department of Energy, and the World Bank.

#### TEACHING AND STUDENT ADVISING

#### **Courses:**

I have taught courses on Corporate Finance, Investments, Options and Futures, Advanced Derivative Securities and Capital Budgeting for Undergraduates, MBAs, Executive MBAs, customized executive programs, and Ph.Ds.

# **Teaching Awards and Citations:**

Twice awarded the Allen J. Krowe Teaching Award for Teaching Excellence at the Robert H. Smith School of Business, University of Maryland, May 2000 and May 2003 (eligible every three years).

Cited as one of the Outstanding Faculty in *Business Week*'s 1992, 1998 and 2000 biannual surveys of top Business Schools.

Awarded the Top 15% Teaching Award (based on student evaluations) at Robert H. Smith School of Business, University of Maryland in **all semesters/years** that eligible for this award (Spring 1997, Spring 1998, Spring 1999, Spring 2000, Spring 2001 and Fall 2003, Academic Year 2005 - 06, Academic Year 2010 - 11).

Best Team Teaching Award, GSBA-Zurich Executive MBA Program, 2005.

#### **Advising:**

Supervised over 25 MBA Consulting projects (2 teams were awarded the IMC Best Consulting Project Prize, 1999, 2001).

Supervised over 25 Undergraduate and MBA Courses of Independent Research in Finance.

Ph.D. Dissertation Committees: Served on over 20 committees (and Chaired two committees) in the following areas (at Wisconsin, Maryland, and for other universities, including University of British Columbia and George Washington University):

Accounting, Civil Engineering, Economics, Finance, Industrial Engineering, International Business, Public Policy, and Real Estate.

Faculty Advisor, University of Wisconsin-Madison Finance and Investment Society, 1992 - 1995

Faculty Advisor, University of Maryland FMA Honor Society, 1999 - 2004

#### Mentoring Activities:

University of Wisconsin EMERGE Program (Minority Research Program), 1993 University of Wisconsin-Madison Minority Mentor Program, 1990 - 1991 Business Scholars Program, School of Business, University of Wisconsin-Madison, 1994 - 1995

# **SERVICE - PROFESSIONAL**

# **Committee Memberships in Professional Organizations:**

Financial Management Association Nominating Committee, 2003

Financial Management Association Publications Committee (ex officio), 1999 - 2005

Officer (VP-Global Services) of Finance Management Association Int'1., 2007 - 2010

Financial Management Editor Search Committee, 2010 - 2011

Financial Management Association International Conference Committee, 2010 - 2013

Chair, Survey and Synthesis Series Editor Search Committee, 2013

# **Reviewing for Research Foundations:**

National Science Foundation (USA)

SSHRC (Canada)

Swiss National Science Foundation

## **Reviewing for Universities (Promotion & Tenure Cases):**

More than twenty-five cases over the past 20 years for promotion to Associate and Full Professor

#### **Reviewing for Government Agencies:**

Department of Energy (Energy Information Administration)

#### **SERVICE – UNIVERSITY**

#### **Service Awards:**

Dean's Award for Service, Stanford University, 1987 University of Wisconsin-Madison Research Service Award, 1994 University of Maryland, Robert H. Smith School of Business, Research Service Award, 1999

#### **Service Activities:**

#### **University of Toronto**

University Governing Council, Academic Affairs Committee, 1982 - 1983 University Governing Council, Campus and Community Affairs Committee, 1983 - 1984 Faculty Council, Faculty of Applied Science and Engineering, 1982 - 1984 Engineering Society Council, University of Toronto, 1982 - 1984

#### **Stanford University**

University Advisory Committee on Budget Planning, 1986 - 1987

## **University of Wisconsin-Madison**

#### School of Business:

Undergraduate Studies Committee, 1990 - 1991 Computer Committee, 1991 - 1993 Chair, Database Subcommittee, 1992 -1993 Academic Planning Council (elected representative), 1994

# **Finance Department:**

Doctoral Committee, 1990 - 1991

Doctoral Prelim Coordinator, 1990

Finance Seminar Series Coordinator, 1990 - 1992

Recruiting Committee: 1989, 1990, 1992

Quantitative and Math. Finance Masters Program Committee, 1992 - 1995

Wisconsin Symposium Committees: 1991 and 1994

# **University of Maryland**

## **University Level:**

University of Maryland General Research Board, 1997 - 2000

Technology Advancement Program, Engin. Research Center, panelist: 1997 - 1998

President's Medal Selection Committee, 2010

Member, University Finance Committee, 2013 - 2019

Member, Deans Council

Member, Deans Forum

Member (ex-officio), UMCP Board of Trustees

Chair, President's 2020 Task Force on Revenue Enhancement, 2014 - 2015

Chair, Search Committee for Dean of School of Information Sciences, 2014 - 2015

Chair, Search Committee for Dean of School of Architecture, Planning, and Preservation. 2015 - 2016

Chair, Search Committee for Vice President of University Relations, 2017

Chair, Provost's Task Force on Enhancing National Visibility of University of Maryland in Computer Science and Related Fields, 2017 - 2019

#### Robert H. Smith School of Business:

Chair, Summer Research Grants Committee, 1996 - 1998; Member 1995 - 1998

Faculty Council (elected representative), 1998 - 2000

MBA Oversight (& MBA Core Review) Committees, 1998 - 1999, 2001 - 2003

Entrepreneurship Faculty Search Committee, 1998 - 1999

Candidate Review (Tenure) Committees for 12 faculty members in

Accounting, DOIT, Entrepreneurship, Finance and M&O Departments (1997 - 2013), (Chair of five)

Teaching Enhancement Committee, 1999 - 2001

Dean's Ad Hoc Committee on Teaching Profs & Smith School Constitution, 2000

Co-Chair, Faculty Staff Campaign Committee, 2001

Dean's Global Task Force Committee, 2001

Advisory Board for Executive Education, 2001 - 2002

MBA Orientation Venture Capitalist, 2001, 2002

Judge, MBA Case Competition (non-core instructor), 1998

Speaker, MBA Visitors Program, 2002

Core Course Coordinator Committee, 2001 - 2008

MBA Pre-Skills Design Subcommittee, 2002

Chair, Smith School Community Subcommittee, 2002

Executive MBA Design Committee, Spring 2002

Executive MBA Oversight Committee, 2002 - 2006

Executive MBA Curriculum Committee, 2002 - 2004

Experiential Learning Modules Redesign Committee, 2002

MBA Graduate Speaker Selection Panel, 2003

MBA Case Competition Case Selection Committees (FT and PT), 2002 - 2003

Faculty Merit Review Committee, 2005

Executive Committee, 2006 - 2011

Co-organizer, Netcentricity Conference on Electronic Markets, 2007

EMBA Admissions Committee, 2010 - 2013

Chair, Search Committee for Assistant Dean of Executive Programs, 2010 - 2011

Chair, Search Committee for Assistant Director of Center for Fin. Policy, 2010

Chair, Search Committee for Development Director, Leadership Gifts, 2011 - 2012

Chair, Search Committee for Development Officer, 2012

Thought Leadership Seminar (DC, November 2011)

Task Force on Smith School Adjunct and Lecturer Policies, 2012 - 2013

Leadership Fellow, Center for Leadership, Innovation and Change, 2012 - 2019

Smith School Annual Fund Champion, 2012 - 2013

Instructor, UMD-Smith Leadership Academy, 2012 - 2013

Teaching Enhancement Committee, 2012 - 2013

Online and Blended Learning Committee, 2012 - 2013

Search Committee for Career Services Finance Industry Specialist, 2013

EMBA Rankings Task Force, 2013

EMBA Oversight Committee, 2013

#### **Finance Department:**

Department Chair, 2006 - 2011

Recruiting Committee, 1997 - 1998, 2004

Finance Seminar Series Coordinator, 1996 - 1997

Curriculum Committee, 1996 - 1997

Financial Engineering Track Committee, 1998

Co-organizer, 1998 Finance Symposium (Financial Innovation and Technology)

Finance Technology Committee, 1998

Finance Strategy Task Force, 1998 – 2011 (Chair, 2006 - 2011)

Chair, Teaching Professor Recruitment Committees, 2000, 2001, 2002, 2003

Faculty Review Committees, 1998 - 2003, 2005

Marketing Director, 2002 - 2006

Department Coordinator Search Committees, 2005, 2009, 2012

Chair, Wikler Teaching Initiative Committee, 2005 - 2008

Investment Funds Committee, 2008 - 2013

Mentor for Assistant Professor, 2011 - 2013

Center for Financial Policy Academic Advisory Committee, 2009 - 2013

Senior Academic Advisor, Center for Financial Policy, 2011 - 2013

Research Funds Committee, Center for Financial Policy, 2011 - 2013

Chair, Finance Instructor Adjuncts Committee, 2011 - 2013

Team MBA; Team MS; 2012 - 2013

Chair, Masters Program Budget Task Force, 2012; Team Admin, 2012 - 2013 Chair, Finance Department Faculty Search Committee, 2012 - 2013

#### SERVICE FOR NON-PROFITS AND ASSOCIATIONS

# **AACSB** (Association to Advance Collegiate Schools of Business)

Innovations Committee, 2018 - present

Initial Accreditation Committee, 2019 - present

Board of Directors, 2019 - present

Continuous Innovation Reviews of seven domestic and international business schools

# **Greater Washington Board of Trade**

Board of Directors, 2019

# National Presbyterian School (Washington, D.C.)

Member, Board of Trustees, 2007 - 2013

Member, Executive Committee, 2010 - 2013, Secretary of Board, 2010 - 2013

Chair, Finance Committee (Finance, Audit, Investments) 2010 - 2013

Member, Finance Committee, 2007-13, Marketing Committee, 2007 - 2010

# Protestant Episcopal Cathedral Foundation (National Cathedral, Washington, D.C.)

Member, Investment Subcommittee of Finance Committee, 2013 - 2018

# **Chevy Chase Presbyterian Church (Washington, D.C.)**

Auditor, 2013 - 2015